

Please enter all pertinent 2020 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

	2020 Amount	2019 Amount
Canadian province or Mexican state	37	
Other type of filer	834	
Foreign identification:		
Taxpayer:		
1=passport, 2=foreign TIN	5	
Other type of identification	835	
Number	836	
Country of issue	837	
Spouse:		
1=passport, 2=foreign TIN	8	
Other type of identification	855	
Number	856	
Country of issue	857	
Taxpayer:		
Title	800	
Spouse:		
Title	851	

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INFORMATION ON FINANCIAL ACCOUNTS

	2020 Amount	2019 Amount
1=spouse.....	3	
Type of account: 1=bank account, 2=securities account, or specify.....	809	
Maximum value of account (-1 if unknown).....	13	
Financial institution:		
Name of institution (Line 1) (mandatory).....	804	
Name of institution (Line 2).....	805	
Mailing address.....	838	
Account number.....	803	
City.....	839	
State.....	840	
ZIP/postal code.....	841	
Country (if not US).....	842	
Accounts owned jointly:		
Number of joint owners (Mandatory for Part III accounts) (-1 if joint owner is joint filer).....	7	
Principal joint owner:		
Taxpayer identification number, if not joint filer.....	843	
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign, 4=unknown.....	34	
Last name.....	844	
First name.....	845	
Middle initial.....	852	
Address.....	846	
City.....	847	
State.....	848	
ZIP/postal code.....	849	
Country (if not US).....	850	
Accounts where filer has no financial interest:		
Last name or org. name (mandatory).....	810	
First name.....	811	
Middle initial.....	812	
Taxpayer identification number.....	813	
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign, 4=unknown.....	35	
Address.....	814	
City.....	815	
State.....	816	
ZIP/postal code.....	817	
Country (if not US).....	818	
Filer's title.....	853	

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FOREIGN DEPOSIT AND CUSTODIAL ACCOUNTS (Part I)

	2020 Amount	2019 Amount
Description of asset	835	
Type of account: 1=deposit, 2=custodial	21	
Use financial institution information from Form 114	41	
Financial institution information (if not filing Form 114):		
Maximum value of account during year	26	
Name of institution	832	
Account number (mandatory for part I)	828	
Mailing address of institution	833	
City of institution	834	
State/province of institution	848	
Postal code of institution	849	
Country of institution	850	
1=account opened during year	22	
1=account closed during year	23	
1=account jointly owned with spouse	24	
1=no tax item in Part III with respect to this account	25	
1=used foreign currency exchange rate to convert value to US dollars	27	
Foreign currency in which account is maintained	829	
Foreign currency exchange rate (xxxx.xxxx)	830	
Source of exchange rate	831	

OTHER FOREIGN ASSETS (Part II)

Identifying number or other designation (mandatory for part II)	836	
Date asset acquired during year (m/d/y)	28	
Date asset disposed of during year (m/d/y)	29	
1=jointly owned with spouse	30	
1=no tax item in Part III with respect to this asset	31	
Maximum value of asset during year	32	
1=used foreign currency exchange rate to convert value to US dollars	33	
Foreign currency in which asset is denominated	837	
Foreign currency exchange rate (xxxx.xxxx)	838	
Source of exchange rate	839	
Foreign entity information (complete if stock or interest):		
Name of entity	840	
Type of entity	841	
Mailing address of entity	842	
City of entity	843	
State/province of entity	851	
Postal code of entity	852	
Country of entity	853	

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Type of Entity

1 = Partnership
 2 = Corporation
 3 = Trust
 4 = Estate

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OTHER FOREIGN ASSETS (Part II) (continued)

Issuer or counterparty (#1):

Name
 1=issuer, 2=counterparty
 Type of issuer or counterparty (see table 2)
 Issuer or counterparty: 1=US person, 2=foreign person
 Mailing address
 City
 State/province
 Postal code
 Country

844.____		
35.____		
845.____		
36.____		
846.____		
847.____		
854.____		
855.____		
856.____		

Issuer or counterparty (#2):

Name
 1=issuer, 2=counterparty
 Type of issuer or counterparty (see table 2)
 Issuer or counterparty: 1=US person, 2=foreign person
 Mailing address
 City
 State/province
 Postal code
 Country

844.____		
35.____		
845.____		
36.____		
846.____		
847.____		
854.____		
855.____		
856.____		

Issuer or counterparty (#3):

Name
 1=issuer, 2=counterparty
 Type of issuer or counterparty (see table 2)
 Issuer or counterparty: 1=US person, 2=foreign person
 Mailing address
 City
 State/province
 Postal code
 Country

844.____		
35.____		
845.____		
36.____		
846.____		
847.____		
854.____		
855.____		
856.____		

Issuer or counterparty (#4):

Name
 1=issuer, 2=counterparty
 Type of issuer or counterparty (see table 2)
 Issuer or counterparty: 1=US person, 2=foreign person
 Mailing address
 City
 State/province
 Postal code
 Country

844.____		
35.____		
845.____		
36.____		
846.____		
847.____		
854.____		
855.____		
856.____		

2
Type of Issuer or Counterparty
1 = Individual
2 = Partnership
3 = Corporation
4 = Trust
5 = Estate