

2018

1040

US

Report of Foreign Bank and Financial Accounts

82.1

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

	2018 Amount	2017 Amount
Canadian province or Mexican state		
Other type of filer		
Foreign identification:		
Taxpayer:		
1=passport, 2=foreign TIN		
Other type of identification		
Number		
Country of issue		
Spouse:		
1=passport, 2=foreign TIN		
Other type of identification		
Number		
Country of issue		
Taxpayer:		
Title		
Spouse:		
Title		

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Report of Foreign Bank & Fin. Accts.

No.

82.1 p2

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

INFORMATION ON FINANCIAL ACCOUNTS

	2018 Amount	2017 Amount
1=spouse		
Type of account: 1=bank account, 2=securities account, or specify		
Maximum value of account (-1 if unknown)		
Financial institution:		
Name of institution (Line 1) (mandatory)		
Name of institution (Line 2)		
Mailing address		
Account number		
City		
State		
ZIP/postal code		
Country (if not US)		
Accounts owned jointly:		
Number of joint owners (Mandatory for Part III accounts) (-1 if joint owner is joint filer)		
Principal joint owner:		
Taxpayer identification number, if not joint filer		
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign		
Last name		
First name		
Middle initial		
Address		
City		
State		
ZIP/postal code		
Country (if not US)		
Accounts where filer has no financial interest:		
Last name or org. name (mandatory)		
First name		
Middle initial		
Taxpayer identification number		
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign		
Address		
City		
State		
ZIP/postal code		
Country (if not US)		
Filer's title		

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

FOREIGN DEPOSIT AND CUSTODIAL ACCOUNTS (Part I)

	2018 Amount	2017 Amount
Description of asset		
Type of account: 1=deposit, 2=custodial		
Use financial institution information from Form 114		
Financial institution information (if not filing Form 114):		
Maximum value of account during year		
Name of institution		
Account number (mandatory for part I)		
Mailing address of institution		
City of institution		
State/province of institution		
Postal code of institution		
Country of institution		
1=account opened during year		
1=account closed during year		
1=account jointly owned with spouse		
1=no tax item in Part III with respect to this account		
1=used foreign currency exchange rate to convert value to US dollars		
Foreign currency in which account is maintained		
Foreign currency exchange rate (xxxx.xxxx)		
Source of exchange rate		

OTHER FOREIGN ASSETS (Part II)

Identifying number or other designation (mandatory for part II)		
Date asset acquired during year (m/d/y)		
Date asset disposed of during year (m/d/y)		
1=jointly owned with spouse		
1=no tax item in Part III with respect to this asset		
Maximum value of asset during year		
1=used foreign currency exchange rate to convert value to US dollars		
Foreign currency in which asset is denominated		
Foreign currency exchange rate (xxxx.xxxx)		
Source of exchange rate		
Foreign entity information (complete if stock or interest):		
Name of entity		
Type of entity		
Mailing address of entity		
City of entity		
State/province of entity		
Postal code of entity		
Country of entity		

1

Type of Entity

1 = Partnership
 2 = Corporation
 3 = Trust
 4 = Estate

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Foreign Reporting (8938) (continued)

No.

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Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

OTHER FOREIGN ASSETS (Part II) (continued)

Issuer or counterparty (#1):

Name.....
1=issuer, 2=counterparty.....
Type of issuer or counterparty (see table 2).....
Issuer or counterparty: 1=US person, 2=foreign person.....
Mailing address.....
City.....
State/province.....
Postal code.....
Country.....

Form with 8 rows and 2 columns for issuer/counterparty #1.

Issuer or counterparty (#2):

Name.....
1=issuer, 2=counterparty.....
Type of issuer or counterparty (see table 2).....
Issuer or counterparty: 1=US person, 2=foreign person.....
Mailing address.....
City.....
State/province.....
Postal code.....
Country.....

Form with 8 rows and 2 columns for issuer/counterparty #2.

Issuer or counterparty (#3):

Name.....
1=issuer, 2=counterparty.....
Type of issuer or counterparty (see table 2).....
Issuer or counterparty: 1=US person, 2=foreign person.....
Mailing address.....
City.....
State/province.....
Postal code.....
Country.....

Form with 8 rows and 2 columns for issuer/counterparty #3.

Issuer or counterparty (#4):

Name.....
1=issuer, 2=counterparty.....
Type of issuer or counterparty (see table 2).....
Issuer or counterparty: 1=US person, 2=foreign person.....
Mailing address.....
City.....
State/province.....
Postal code.....
Country.....

Form with 8 rows and 2 columns for issuer/counterparty #4.

2
Type of Issuer or Counterparty
1 = Individual
2 = Partnership
3 = Corporation
4 = Trust
5 = Estate